



Edvest™
 WISCONSIN'S COLLEGE
 SAVINGS PLAN

Edvest as a Voluntary Employer Benefit: City of Manitowoc

TIAA-CREF Tuition Financing, Inc. (TFI) is the plan manager and TIAA-CREF Individual & Institutional Services, LLC, member FINRA, is distributor and underwriter for the Edvest College Savings Plan, on behalf of the Wisconsin Department of Financial Institutions (DFI), an instrumentality of the State of Wisconsin.

Edvest At Work is a **free** voluntary benefit offered through Payroll Direct Deposit. There is no cost to the employer and no cost to the employee for accessing Edvest through their employer.

TFI will provide **City of Manitowoc** with the following services:

Support & Resources	Services Added	Delivery Dates/Notes (If applicable)
529 educational webinars (live & recorded)	Recorded, Live Optional	TBD
Dedicated 529 Consultant: Provide employee education and support.	Dedicated Consultant	Kevin Pytleski
Resources for your benefits portal: PDF Flyers, Videos and consultant's letterhead.	Resources	Physical and Digital
Support the following events: Open enrollment and benefits/wellness fairs	Kevin Pytleski	TBD
Benefit announcement support: Email and flyer	Kevin Pytleski	When Applicable
Promotions: Edvest to provide information and resources for any promotion we offer	Kevin Pytleski	When applicable

(City of Manitowoc) agrees to supply TFI with its company logo and for TFI to use the logo in marketing and promotion materials (e.g. Edvest.com website, social media applications, or brochures). The social media push is an added benefit we make available to our Workplace Savings employer partners as it yields great brand exposure and goodwill in the public eye, while also serving to position our employer partners as desirable employment destinations.

This service can be terminated at will.

Sincerely,

Gloria Yvette Haring, Director

Name/Title

 Name/Title

11/29/2022

Date

 Date