



CITY OF MANITOWOC
Tentative Financing Overview
 As of February 22, 2019
General Obligation Promissory Notes

June 2019						
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2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

July 2019						
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

August 2019						
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

September 2019						
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Date	Task
Monday, July 01, 2019	Official Statement Disclosure Questionnaire received from the City.
Tuesday, July 02, 2019	Finance Committee considers set sale resolution
Friday, July 05, 2019	Preliminary numbers received.
Wednesday, July 10, 2019	Draft Preliminary Official Statement ("POS") to Disclosure Counsel and Bond Counsel for review. Draft POS to Rating Agency.
Monday, July 15, 2019	Council considers set sale resolution
Wednesday, July 17, 2019	Comments received from Disclosure Counsel and Bond Counsel.
Thursday, July 18, 2019	Updated Draft POS to Support Banker, Banker and City
Thursday, July 25, 2019	Comments received from Support Banker, Banker and City. Updated POS draft sent to the City, Disclosure Counsel, Bond Counsel, Banker, and Rating Agency.
Monday, July 29, 2019	Rating Agency due diligence call.
Monday, August 05, 2019	City/Baird/Disclosure Counsel due diligence call.
Tuesday, August 06, 2019	Receive comments from Disclosure Counsel. Updated draft to Disclosure Counsel and City for final comments.
Wednesday, August 07, 2019	Verbal Rating Received. Final comments received from City.
Thursday, August 08, 2019	Rating report received.
Friday, August 09, 2019	Final comments received from Disclosure Counsel.
Monday, August 12, 2019	POS distributed.
Monday, August 19, 2019	Pricing Date
Monday, August 19, 2019	Council considers award resolution.
TBD	Anticipated settlement.