

City of Manitowoc

Tentative Financing Timetable

As of July 25, 2018



August 2018							September 2018							October 2018						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4							1		1	2	3	4	5	6
5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13
12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20
19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27
26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31			
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- Wednesday, August 1, 2018..... Official Statement Disclosure Questionnaire (“OSDQ”) e-mailed to the City.
- Tuesday, August 7, 2018..... Finance Committee considers set sale resolution.
- Monday, August 20, 2018..... Common Council considers set sale resolution.
- Friday, August 24, 2018..... Baird receives OSDQ back from the City.
- Monday, August 27, 2018..... Preliminary numbers due.
- Monday, September 10, 2018 Draft Preliminary Official Statement (“POS”) to Disclosure Counsel and Bond Counsel for review.
- Monday, September 17, 2018 Draft POS comments due from Disclosure Counsel and Bond Counsel in the **morning**.
- Monday, September 17, 2018 Draft POS to Support Banker, Banker and City for review.
- Monday, September 24, 2018 Comments due from Support Banker, Banker and City. Updated Draft POS e-mailed to the District, Disclosure Counsel, Banker and Moody’s.
- September 26 or 27, 2018 Moody’s rating conference call.
Due diligence call with Baird and Disclosure Counsel.
- Friday, September 28, 2018 Additional POS comments due from Disclosure Counsel in the **morning**. Updated Draft sent to City and Disclosure Counsel for final review.
- Thursday, October 4, 2018 Final Draft POS comments due from Disclosure Counsel and City.
- Thursday, October 4, 2018 Final Moody’s rating report available.
- Monday, October 8, 2018 POS and sales memo distributed.
- Monday, October 15, 2018 Pricing. Meeting to award the Notes.
- TBD Settlement Date.