



**City of Manitowoc**  
*Tentative Financing Timetable*  
 As of February 2, 2018

February 2018							March 2018							April 2018						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3					1	2	3	1	2	3	4	5	6	7
4	5	6	7	8	9	10	4	5	6	7	8	9	10	8	9	10	11	12	13	14
11	12	13	14	15	16	17	11	12	13	14	15	16	17	15	16	17	18	19	20	21
18	19	20	21	22	23	24	18	19	20	21	22	23	24	22	23	24	25	26	27	28
25	26	27	28				25	26	27	28	29	30	31	29	30					

- Friday, February 2, 2018..... Request letter sent to City.
- Thursday, February 8, 2018..... Request letter due to Baird.
- Thursday, February 15, 2018..... Draft Private Placement Memorandum to Brad Viegut and Support Banker for review.
- Wednesday, February 21, 2018..... Private Placement Memorandum draft comments due from Brad Viegut and Support Banker. Draft Private Placement Memorandum to City and Bond Counsel for review.
- Monday, February 26, 2018 ..... Comments due from City and Bond Counsel. Draft Private Placement Memorandum to Bank.
- Thursday, March 1<sup>st</sup> – Friday, March 2<sup>nd</sup>, 2018..... Due diligence call with Brad Viegut & the City.
- Tuesday, March 6, 2018..... Finance Committee authorizes Baird to proceed.
- Tuesday, March 13, 2018..... Private placement memorandum distributed.
- Monday, March 19, 2018..... Meeting to award the Notes.
- TBD ..... Settlement Date.