



Strategic. Transparent. Refreshing.

May 2025

Summary -McClone Insurance Proposed as effective immediately

- ✓ USI will require a run out of 60 days for payment on fees, however McClone will start 5/1 without payment until 7/1/25.
- ✓ Contract for consulting 2025 will be same as today pro rate annual amount for the remaining 6 months in 2025. Not to include indirect fees or compensation.
- ✓ Effective 1/1/2026 McClone will offer a 100% transparent agreement for consulting with a 3 year not to exceed provision to the City.
- ✓ Few of the additional services going forward:
  - Added support for the staff at the City and the Employees.
  - Consulting on all programs today to include the Clinic.
  - Enhanced reporting.
  - Innovations to reduce costs both administratively and claims.
  - Experience of 15+ years with team assigned to the City
  - Contract assistance for all programs/vendors.
  - Compliance
  - Strategic planning both short and long term
  - Assistance with meetings
  - Communication plan.
  - Wellness review with verification on the ROI to track.
  - High touch one on one personal service for complicated cases on Benefits, both Medical and Pharmacy.
  - Medicare Supplement Assistance.



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