City of Manitowoc Tentative Financing Timetable

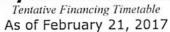
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Tuesday, February 21, 2017 Official Statement Disclosure Questionnaire e-mailed to the City.		
Friday, March 10, 2017	Baird	d receives requested information.
Friday, March 24, 2017	Preli	liminary numbers due.
150		sale resolution and presentation material emailed to the City.
Tuesday, April 4, 2017 Finance Committee considers plan of finance.		
Wednesday, April 5, 2017	Draf	ft POS to Disclosure Counsel and Bond Counsel for review.
Tuesday, April 11, 2017	POS	S draft comments due from Disclosure Counsel and Bond Counsel.
Wednesday, April 12, 2017.	Draf	ft Preliminary Official Statement ("POS") to Support Banker, Banker and City for review.
Monday, April 17, 2017	Com	nmon Council considers set sale resolution.
Tuesday, April 18, 2017	Com	nments due from Support Banker, Banker and City. (By the end of the day)
Wednesday, April 19, 2017.	Upd: Upd:	lated Draft POS e-mailed to the Disclosure Counsel and Bond Counsel for review. lated Draft POS e-mailed to Moody's Investors Service.
Wednesday, April 26, 2017.	Com	nments on draft POS received from the City and Bond Counsel.
Between Thursday – Monday, April 27 th – May 1 st , 2017 Moody's rating conference call.		
Between Wednesday - Frida	ay, May 3 rd – 5 th , 2017 Due	e diligence call with Baird and Disclosure Counsel.
Monday, May 8, 2017	Addi Disc	itional POS comments due from Disclosure Counsel. Updated Draft sent to City and closure Counsel for final review.
Wednesday, May 10, 2017	Fina	al Draft POS comments due from Disclosure Counsel and City.
Thursday, May 4, 2017	Draf	ft Moody's rating report available for review.
Monday, May 8, 2017	POS	S and sales memo distributed.
Monday, May 15, 2017	Prici	ing. Meeting to award the Notes.
TBD	Settl	tlement Date.