

City of Manitowoc

Tentative Financing Timetable

As of February 21, 2017

BAIRD

March 2017							April 2017							May 2017							June 2017						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3	4					1			1	2	3	4	5	6					1	2	3
5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13	4	5	6	7	8	9	10
12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17
19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24
26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31				25	26	27	28	29	30	
							30																				

Tuesday, February 21, 2017	Official Statement Disclosure Questionnaire e-mailed to the City.
Friday, March 10, 2017	Baird receives requested information.
Friday, March 24, 2017	<i>Preliminary numbers due.</i>
Wednesday, March 29, 2017	Set sale resolution and presentation material emailed to the City.
Tuesday, April 4, 2017	Finance Committee considers plan of finance.
Wednesday, April 5, 2017	Draft POS to Disclosure Counsel and Bond Counsel for review.
Tuesday, April 11, 2017	POS draft comments due from Disclosure Counsel and Bond Counsel.
Wednesday, April 12, 2017	Draft Preliminary Official Statement ("POS") to Support Banker, Banker and City for review.
Monday, April 17, 2017	Common Council considers set sale resolution.
Tuesday, April 18, 2017	Comments due from Support Banker, Banker and City. (By the end of the day)
Wednesday, April 19, 2017	Updated Draft POS e-mailed to the Disclosure Counsel and Bond Counsel for review.
Wednesday, April 26, 2017	Updated Draft POS e-mailed to Moody's Investors Service.
Wednesday, April 26, 2017	Comments on draft POS received from the City and Bond Counsel.
Between Thursday – Monday, April 27 th – May 1 st , 2017	Moody's rating conference call.
Between Wednesday – Friday, May 3 rd – 5 th , 2017	Due diligence call with Baird and Disclosure Counsel.
Monday, May 8, 2017	Additional POS comments due from Disclosure Counsel. Updated Draft sent to City and Disclosure Counsel for final review.
Wednesday, May 10, 2017.....	Final Draft POS comments due from Disclosure Counsel and City.
Thursday, May 4, 2017.....	Draft Moody's rating report available for review.
Monday, May 8, 2017.....	POS and sales memo distributed.
Monday, May 15, 2017.....	Pricing. Meeting to award the Notes.
TBD	Settlement Date.