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**CERTIFICATE OF THE MANITOWOC LUTHERAN HIGH  
SCHOOL FEDERATION, INCORPORATED**

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The Manitowoc Lutheran High School Federation, Incorporated, a Wisconsin nonstock, nonprofit (the "Borrower"), has requested that the Common Council of the City of Manitowoc, Wisconsin consider an "Initial Resolution Regarding Revenue Bond Financing for The Manitowoc Lutheran High School Federation, Incorporated Project" on or about March 18, 2024, for the purpose of financing a project located in the City of Manitowoc with conduit industrial development revenue bonds in an amount not to exceed \$5,100,000 (the "Bonds").

The Borrower's project consists of the (i) construction of an approximately 30,000 square foot addition to the Borrower's existing approximately 90,000 square foot high school located at 4045 Lancer Circle in the City of Manitowoc, Wisconsin which will consist of a new gymnasium, locker room, and parking lot and (ii) payment of professional fees and costs of issuance (collectively, the "Project"). This certificate is delivered in connection with the Borrower's request for the City of Manitowoc to issue the Bonds pursuant to Section 66.1103 of the Wisconsin Statutes on behalf of the Borrower to finance the Project.

The undersigned hereby certifies, represents, and warrants to the City of Manitowoc as follows:

1. The undersigned is the Director of Mission Advancement of the Borrower, and as such is familiar with the Borrower's affairs, properties and records, and in particular, with the Project and the conduit bond financing request to which this certificate relates.

2. The Borrower represents that it is able to negotiate satisfactory arrangements for completing the Project and that the interests of the City of Manitowoc are not prejudiced thereby.

Dated: February 29, 2024.

**THE MANITOWOC LUTHERAN HIGH SCHOOL  
FEDERATION, INCORPORATED**

By:   
Kevin M. Buch, Director of Mission Advancement