

[HUSCH BLACKWELL LLP WILL PUBLISH NOTICE ON BEHALF OF CITY  
AFTER PUBLIC HEARING DATE HAS BEEN SCHEDULED]

NOTICE OF PUBLIC HEARING

Notice is hereby given, in compliance with requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the City of Manitowoc, Wisconsin (the “City”), will hold a public hearing on \_\_\_\_\_, 2024 at \_\_\_\_\_ p.m., or as soon thereafter as the matter may be heard, at City Hall, 900 Quay Street, Manitowoc, Wisconsin, regarding the proposed issuance of City of Manitowoc, Wisconsin Revenue Bonds, Series 2024 (The Manitowoc Lutheran High School Federation, Incorporated Project), in an aggregate amount not to exceed \$5,100,000 (the “Bonds”), pursuant to Section 66.1103 of the Wisconsin Statutes, to finance a project to be owned by The Manitowoc Lutheran High School Federation, Incorporated, a Wisconsin nonstock, nonprofit corporation (the “Borrower”).

The Borrower’s project to be financed with the Bonds consists of the (i) construction of an approximately 30,000 square foot addition to the Borrower’s existing approximately 90,000 square foot high school located at 4045 Lancer Circle in the City of Manitowoc, Wisconsin which will consist of a new gymnasium, locker room, and parking lot and (ii) payment of professional fees and costs of issuance (collectively, the “Project”). The Bonds will be special, limited obligations of the City and will not constitute an indebtedness of the City within the meaning of any state constitutional provision or statutory limitation or a charge against its general credit or taxing powers.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed Bonds and the location and nature of the Project proposed to be financed. Comments made at the public hearing are for the consideration of the Common Council but do not bind any legal action to be taken by it.

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Mackenzie Reed, City Clerk  
City of Manitowoc, Wisconsin